



# EFAA INTERNATIONAL CONFERENCE 2021

COVID-19: SMPs Recovering Smarter, Stronger,  
Sustainable

## STRONGER

Diversifying Service Offering

The Portuguese accountants (OCC members) approach

NELSON FERREIRA – OCC  
PORTUGAL



STRONGER – Diversifying Service Offering

## TOCONLINE – OCC ACCOUNTANCY SOFTWARE

- + OCC developed an accountancy software to help accountants work by offering them a digital platform that facilitates collaborative work and information sharing between the accountants and their clients;
- + All the company's information can thus be centralized through a simplified system, accessible from any location via the Internet;
- + 131 300 users



STRONGER – Diversifying Service Offering

## CONTINUING PROFESSIONAL DEVELOPMENT

- + OCC offers a wide range of CPD courses to their members;
- + New and innovative CPD courses focus on technical and personal competences to capacitate accountants with the necessary tools to reinforce their value and the profession public interest;
- + 1.5M participants



## STRONGER – Diversifying Service Offering

# NATIONAL AND EUROPEAN FUNDS

- + During this unprecedented pandemic crisis, new aiding funds were created and OCC identified that as strong area where accountants could diversify their services;
- + By providing CPD, guidelines and information OCC helped accountants being ready to provide a new and very important service to their clients;
- + OCC is also working together with the government to make sure that accountants play an important role throughout the entire process



THANK YOU